



Industrial Select Conference

February 19-20, 2020

Loews Miami Beach Hotel

Meetings Only Companies

Company	Ticker	Company Management	Date(s) Hosting Meetings
Advanced Drainage Systems Inc	WMS	Scott Cotrill, <i>EVP & CFO</i>	Wed, Feb 19 th
AECOM	ACM	William Gabrielski, <i>VP IR</i>	Thurs, Feb 20 th
Air Liquide	AI FP	Joseph Marczy, <i>VP IR</i>	Thurs, Feb 20 th
Allegiant Travel	ALGT	Drew Wells, <i>VP Revenue & Planning</i> Sherry Wilson, <i>IR</i> Chris Allen, <i>IR</i>	Wed, Feb 19 th
American Airlines Group Inc.	AAL	Daniel Cravens, <i>MD IR</i>	Wed, Feb 19 th
Autoliv	ALV	Dan Garceau, <i>President Autoliv North America</i> Henrik Kaar, <i>Director, IR</i>	Thurs, Feb 20 th
Avery Dennison Corporation	AVY	Cindy Guenther, <i>VP IR & Treasury</i>	Wed, Feb 19 th
Bombardier, Inc	BBD B CN	Patrick Choche, <i>VP IR, Corp Strategy</i>	Wed, Feb 19 th
Carlisle Companies	CSL	Bob Roche, <i>CFO</i> Jim Giannakouros, <i>VP IR & FP&A</i>	Wed, Feb 19 th
Caterpillar Inc.	CAT	Andrew Bonfield, <i>CFO</i> Jennifer Driscoll, <i>Director IR</i>	Thurs, Feb 20 th
Celanese Corp	CE	Lori Ryerkerk, <i>CEO</i> Brandon Ayache, <i>Director IR</i> Abe Paul, <i>IR</i>	Thurs, Feb 20 th

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CEMEX SAB de CV	CX	Lucy Rodriguez, <i>Director, IR</i>	Thurs, Feb 20 th
Corteva Inc	CTVA	Megan Britt, <i>Director, IR</i> Jeff Rudolph, <i>Senior Manager, IR</i>	Thurs, Feb 20 th
Crown Holdings Inc.	CCK	Timothy Donahue, <i>President & CEO</i> Thomas Fischer, <i>VP, IR</i>	Wed, Feb 19 th
Ecolab Inc	ECL	Mike Monahan, <i>SVP External Relations</i>	Thurs, Feb 20 th
Elbit Systems Ltd.	ESLT	Rami Myerson, <i>IR Director</i>	Wed, Feb 19 th
Fedex Corp	FDX	Stephen Hughes, <i>Director IR</i>	Thurs, Feb 20 th
Fluor Corp.	FLR	Jason Landkamer, <i>Director, IR</i> Leigh Anne Mann, <i>Manager, IR</i>	Wed, Feb 19 th
Hexcel Corp	HXL	Nick Stanage, <i>CEO</i>	Wed, Feb 19 th
Huntington Ingalls	HII	Chris Kastner, <i>Exec VP & CFO</i> Davin Lincoln, <i>Director, IR</i> Dwayne Blake, <i>Corp VP, IR</i>	Thurs, Feb 20 th
IHS Markit	INFO	Jonathan Gear, <i>EVP, CFO</i> Eric Boyer, <i>SVP, IR</i>	Wed, Feb 19 th
Illinois Tool Works (Dine Around Only)	ITW	Michael Larsen, <i>SVP & CFO</i> Karen Fletcher, <i>VP-IR</i>	Tues, Feb 18 th
Linde plc	LIN	Matthew White, <i>CFO</i> Juan Pelaez, <i>VP IR</i>	Wed, Feb 19 th
Lockheed Martin	LMT	Greg Gardner, <i>VP IR</i>	Thurs, Feb 20 th
LyondellBasell Industries NV	LYB	David Kinney, <i>Director, IR</i>	Wed, Feb 19 th
Mohawk Industries Inc.	MHK	Kenneth Huelskamp, <i>VP IR</i> Shaila Bettadapur, <i>VP, Treasury & IR</i>	Wed, Feb 19 th
Northrop Grumman (Dine Around Only)	NOC	Kathy Warden, <i>Chair, CEO & President</i> Ken Bedingfield, <i>CFO</i> Todd Ernst, <i>VP, IR</i>	Wed, Feb 19 th
O-I Glass, Inc.	OI	Chris Manuel, <i>VP IR</i>	Thurs, Feb 20 th
Pentair Inc	PNR	Mark Borin, <i>CFO</i> Jim Lucas, <i>SVP, IR & Treasurer</i>	Thurs, Feb 20 th
PPG Industries Inc.	PPG	Timothy M. Knavish, <i>EVP</i> John Bruno, <i>Director, IR</i>	Wed, Feb 19 th
The Sherwin-Williams Company	SHW	Jim Jaye, <i>Senior VP IR & Corp Communications</i> Eric Swanson, <i>VP, IR</i>	Thurs, Feb 20 th
Southwest Airlines	LUV	Tammy Romo, <i>EVP & CFO</i>	Thurs, Feb 20 th
Stanley Black & Decker Inc.	SWK	Cort Kaufman, <i>Director IR</i> Dennis Lange, <i>VP IR</i>	Wed, Feb 19 th
United Continental Holdings Inc	UAL	Jonathan Ireland, <i>VP Finance, CFO Operations</i> Dave Bartels, <i>VP Pricing, Revenue Management & Distribution</i> Kristina Munoz, <i>IR</i>	Wed, Feb 19 th

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United Parcel Service Inc.	UPS	Aldred Williams <i>VP, IR</i> Scott Childress, <i>IR Officer</i>	Thurs, Feb 20 th
Woodward Inc	WWD	Tom Gendron, <i>Chair & CEO</i> Jack Thayer, <i>Vice Chair & CFO</i> Don Guzzardo, <i>VP IR</i>	Wed, Feb 19 th
Worthington Industries	WOR	Joe Hayek, <i>CFO</i> Marcus Rogier, <i>Treasurer & IR</i>	Thurs, Feb 20 th